

SOVEREIGN GREEN BOND OFFER FOR SUBSCRIPTION



Pursuant to the Local Loans (Registered Stock and Securities) Act, CAP. L17, LFN 2004

CHAPEL HILL DENHAM ADVISORY LIMITED
(the “Financial Adviser”)

on the authority of the
FEDERAL GOVERNMENT OF NIGERIA

Offers for Subscription

and is authorised to receive applications for the

₦10,690,000,000 5-YEAR FGN GREEN BOND DUE 2022
COUPON: 13.48% PER ANNUM

Opening Date:	December 18, 2017
Closing Date:	December 20, 2017
Settlement Date:	December 22, 2017 (T+2)

SUMMARY OF THE OFFER

INSTRUMENT TYPE:
FGN Green Bond

ISSUER:
Federal Government of Nigeria.

UNITS OF SALE:
₦1,000.00 per unit subject to a minimum Subscription of
₦10,000,000.00 and in multiples of ₦1,000,000.00 thereafter.

COUPON PAYMENT:
Payable Half Yearly.

REDEMPTION:
Bullet repayment on the date of maturity.

USE OF PROCEEDS:
Proceeds will be used solely for Green Projects in the 2017
Appropriation Act already identified and certified.

STATUS:

1. Qualifies as securities in which trustees can invest under the Trustee Investment Act.
2. Qualifies as Government securities within the meaning of Company Income Tax Act (“CITA”) and Personal Income Tax Act (“PITA”) for Tax Exemption for Pension Funds, amongst other investors.
3. To be listed on The Nigerian Stock Exchange and FMDQ OTC Securities Exchange.
4. Classified as Liquid Asset by the Central Bank of Nigeria.

SECURITY:

Backed by the full faith and credit of the Federal Government of Nigeria.

INTERESTED INVESTORS SHOULD CONTACT THE FINANCIAL ADVISER TO THE ISSUE

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**Download the Pricing Supplement and
the Application Form at:**
www.dmo.gov.ng
www.chapelhilldenham.com

