



DEBT MANAGEMENT OFFICE  
NIGERIA

**IMPORTANT CLARIFICATION:**  
**REQUEST FOR PROPOSAL FOR A FINANCIAL ADVISER ON**  
**NIGERIA'S PROPOSED 10-YEAR USD500MILLION**  
**SOVEREIGN BOND IN THE INTERNATIONAL CAPITAL**  
**MARKET**

In response to enquiries being made on the Request For Proposal by the Debt Management Office, Nigeria, from reputable financial institutions to act as Financial Advisers in respect of the above Issue, we wish to make the following clarifications:

1. The international and local financial institutions are required, as a condition for pre-qualification, to submit a joint proposal.
2. The requirement on Underwriting and Market Making is to elicit the professional advice and guidance of the Financial Adviser on how best to achieve that objective, as this is a role to be undertaken by the Book Runner when appointed.
3. Please, be guided accordingly.

Debt Management Office,  
The Presidency,  
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Email: [sovereignbondicm@dmo.gov.ng](mailto:sovereignbondicm@dmo.gov.ng)  
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June 10, 2010



DEBT MANAGEMENT OFFICE  
NIGERIA

**IMPORTANT CLARIFICATION:**  
**REQUEST FOR PROPOSAL FOR A LEGAL ADVISER ON**  
**NIGERIA'S PROPOSED 10-YEAR USD500MILLION**  
**SOVEREIGN BOND IN THE INTERNATIONAL CAPITAL**  
**MARKET**

In response to enquiries being made to the Request For Proposal by the Debt Management Office, Nigeria, from reputable legal institutions to act as Legal Advisers in respect of the above Issue, we wish to make the following clarifications:

1. The international and local legal firms are required, as a condition for pre-qualification, to submit a joint proposal.
2. Please, be guided accordingly.

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