

DEBT MANAGEMENT OFFICE

FGN BOND ISSUANCE CALENDAR FOR THE SECOND QUARTER , 2011

Auction Dates	Particulars		
APRIL, 20	Original Tenor	<i>7-year</i>	<i>5-year</i>
	Bond Name	10.75 FGN MAR 2014	4.00 FGN APR 2015
	Term-To-Maturity	2 Years, 11 Months	4 Years
	Range of Amount on Offer (N' bil)	30 - 40	30 - 40
MAY, 18	Original Tenor	<i>7-year</i>	<i>5-year</i>
	Bond Name	10.75 FGN MAR 2014	4.00 FGN APR 2015
	Term-To-Maturity	2 Years, 10 Months	3 Years, 11 Months
	Range of Amount on Offer (N' bil)	35 - 45	30 - 40
JUNE, 15	Original Tenor	<i>3-year</i>	<i>5-year</i>
	Bond Name	10.50 FGN MAR 2014	4.00 FGN APR 2015
	Term-To-Maturity	2 Years, 9 Months	3 Years, 10 Months
	Range of Amount on Offer (N' bil)	30 - 40	30 - 40

Note:

- i) All Issues are re-openings
- ii) The Calendar is provisional