

SOVEREIGN GREEN BOND SERIES II OFFER FOR SUBSCRIPTION



Pursuant to the Local Loans (Registered Stock and Securities) Act, CAP. L17, LFN 2004

THE DEBT MANAGEMENT OFFICE

through:

CHAPEL HILL DENHAM ADVISORY LIMITED, CAPITAL ASSETS LIMITED, RAND MERCHANT
BANK NIGERIA LIMITED AND STANBIC IBTC CAPITAL LIMITED
("the Financial Advisers/Issuing Houses")

on the authority of the
FEDERAL GOVERNMENT OF NIGERIA

Offer for Subscription by Book Build

and are authorised to receive applications for the

₦15,000,000,000 7 YEAR FGN GREEN BOND DUE 2026
COUPON BAND: 14.40 – 14.50% PER ANNUM

Opening Date:	June 3, 2019
Closing Date:	June 10, 2019
Settlement Date:	June 13, 2019 (T+2)

SUMMARY OF THE OFFER

INSTRUMENT TYPE:
FGN Green Bond

ISSUER:
Federal Government of Nigeria

UNITS OF SALE:
₦1,000.00 per unit, subject to a minimum Subscription of ₦10,000,000.00
and in multiples of ₦1,000,000.00 thereafter

COUPON PAYMENT:
Payable Half Yearly

REDEMPTION:
Bullet repayment on the date of maturity

STATUS:

1. Qualifies as securities in which trustees can invest under the Trustee Investment Act
2. Qualifies as Government securities within the meaning of the Company Income Tax Act ("CITA") and Personal Income Tax Act ("PITA") for Tax Exemption for Pension Funds, amongst other investors
3. To be listed on The Nigerian Stock Exchange and FMDQ OTC Securities Exchange

SECURITY:

Backed by the full faith and credit of the Federal Government of Nigeria

USE OF PROCEEDS:

The proceeds will be used solely for Green Projects as identified by the Inter-Ministerial Committee on Climate Change, approved in the 2018 Appropriation Act, and assessed by Moody's Investors Service.

INTERESTED INVESTORS SHOULD CONTACT THE ISSUING HOUSES TO THE OFFER

Chapel Hill Denham Advisory Limited
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Rand Merchant Bank Nigeria Limited
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Stanbic IBTC Capital Limited
The IBTC Place
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Victoria Island, Lagos
Tel: 07039166303
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The Prospectus and the Application Form can be downloaded at:

www.dmo.gov.ng
www.chapelhilldenham.com
www.capitalassets.com.ng
www.rmb.com.ng
www.stanbicibtccapital.com