SOVEREIGN GREEN BOND SERIES II
OFFER FOR SUBSCRIPTION

Pursuant to the Local Loans (Registered Stock and Securities) Act, CAP. L17, LFN 2004

THE DEBT MANAGEMENT OFFICE
through:
CHAPEL HILL DENHAM ADVISORY LIMITED, CAPITAL ASSETS LIMITED, RAND MERCHANT
BANK NIGERIA LIMITED AND STANBIC IBTC CAPITAL LIMITED
(“the Financial Advisers/Issuing Houses”)

on the authority of the
FEDERAL GOVERNMENT OF NIGERIA

Offer for Subscription by Book Build

and are authorised to receive applications for the

₦15,000,000,000 7 YEAR FGN GREEN BOND DUE 2026
COUPON BAND: 14.40 – 14.50% PER ANNUM

Opening Date: June 3, 2019
Closing Date: June 10, 2019
Settlement Date: June 13, 2019 (T+2)

SUMMARY OF THE OFFER

INSTRUMENT TYPE:
FGN Green Bond

ISSUER:
Federal Government of Nigeria

UNITS OF SALE:
₦1,000.00 per unit, subject to a minimum Subscription of ₦10,000,000.00
and in multiples of ₦1,000,000.00 thereafter

COUPON PAYMENT:
Payable Half Yearly

REDEMPTION:
Bullet repayment on the date of maturity

STATUS:
1. Qualifies as securities in which trustees can invest under the Trustee
Investment Act
2. Qualifies as Government securities within the meaning of the Company
Exemption for Pension Funds, amongst other investors
3. To be listed on The Nigerian Stock Exchange and FMDQ OTC Securities
Exchange

SECURITY:
Backed by the full faith and credit of the Federal Government of Nigeria

USE OF PROCEEDS:
The proceeds will be used solely for Green Projects as identified by the Inter-
Ministerial Committee on Climate Change, approved in the 2018
Appropriation Act, and assessed by Moody’s Investors Service.

INTERESTED INVESTORS SHOULD CONTACT THE ISSUING HOUSES TO THE OFFER

Chapel Hill Denham Advisory Limited
1st Floor
45 Saka Tinubu Street
Victoria Island, Lagos
Tel: 08022427706,-11
Email: sales@chapelhilldenham.com

Capital Assets Limited
9th Floor, Bookshop House
50/52 Broad Street
Marina, Lagos
Tel: 08023018432
Email: kissinger.ndubuisi@capitalassets.com.ng

Rand Merchant Bank Nigeria Limited
3rd Floor, Wings East Tower
17A Ozumba Mbadiwe Street
Victoria Island, Lagos
Tel: 08037988148
Email: ikechukwu.omeruah@rmb.com.ng

Stanbic IBTC Capital Limited
The IBTC Place
Walter Carrington Crescent
Victoria Island, Lagos
Tel: 07039166303
Email: stanbicibtc-debtcapitalmarkets@stanbicibtc.com

The Prospectus and the Application Form can be downloaded at:
www.dmo.gov.ng
www.chapelhilldenham.com
www.capitalassets.com.ng
www.rmb.com.ng
www.stanbicibtccapital.com