



**DEBT MANAGEMENT OFFICE
NIGERIA**

APPOINTMENT OF ADVISERS FOR NIGERIA'S DIASPORA BOND

The Federal Republic of Nigeria, through the Debt Management Office, has appointed the firms listed below to advise with respect to a Diaspora Bond in an amount up to USD 100 Million in the International Capital Market:

- i. Financial Adviser (Nigerian): **Stanbic IBTC Bank Plc**
- ii. Financial Adviser (International): **Goldman Sachs**
- iii. Legal Adviser (Nigerian): **Olaniwun Ajayi LP**
- iv. Legal Adviser (International): **Arnold & Porter LLP**

The Debt Management Office has also advertised a Request for Proposal for prospective Bookrunners for the Diaspora Bond. The names of the successful Bookrunners will be announced upon their appointment.

DEBT MANAGEMENT OFFICE
The Presidency
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This notice is not an offer of any securities for sale in the United States; no securities may be offered or sold in the United States absent registration or an exemption from registration; any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the issuer. This notice is also not an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Diaspora Bonds referred to herein in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction.