



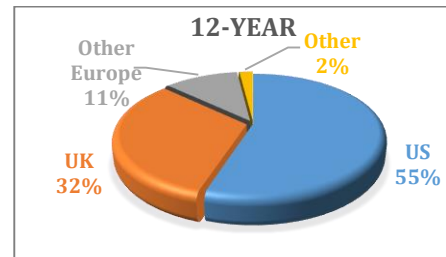
**DEBT MANAGEMENT OFFICE
NIGERIA**

SUMMARY OF NIGERIA'S USD2.5 BILLION EUROBONDS

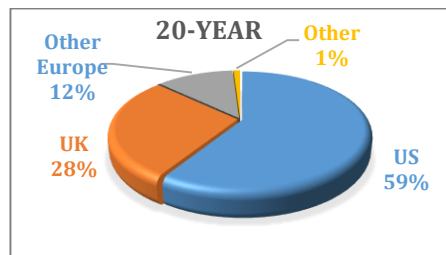
Issue Amount:	USD1.25 billion	USD1.25 billion
Tenor:	12years	20 years
Coupon/Yield:	7.143% p.a.	7.696% p.a.
Issue Date:	February 23, 2018	February 23, 2018
Maturity Date:	February 23, 2030	February 23, 2038
Order Book at Lunch:	USD5.4 billion or 432% Subscription	USD5.9 billion or 472% Subscription
Coupon Payments:	February and August	February and August
Format:	Rule 144A / RegS	Rule 144A / RegS
Rating:	B Stable (S&P), B+ Neg (Fitch), B2 Stable (Moody's)	B Stable (S&P), B+ Neg (Fitch), B2 Stable (Moody's)

Allocations by Region

12-year	
Region	Percentage
US	55%
UK	32%
Other Europe	11%
Other	2%

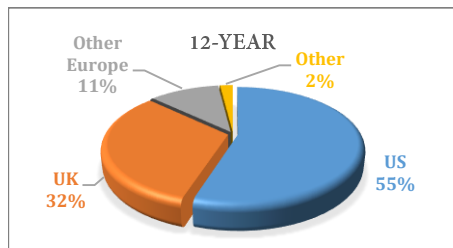


20-year	
Region	Percentage
US	59%
UK	28%
Other Europe	12%
Other	1%

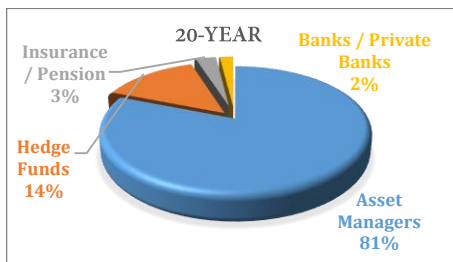


Allocations by Investor Category

12-year	
Type	Percentage
Asset Managers	81%
Hedge Funds	13%
Insurance/Pension	3%
Banks/Private Banks	3%



20-year	
Region	Percentage
Asset Managers	81%
Hedge Funds	14%
Insurance/Pension	3%
Banks/Private Banks	2%



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February 23, 2018