



**DEBT MANAGEMENT OFFICE
NIGERIA**

NOTICE

Issuance of Federal Government of Nigeria Bonds in Global Depository Notes Format

Subject to market conditions, the DMO will offer international fixed income investors an opportunity to invest in the domestic Government Bond Market through Global Depository Notes ("GDNs") on the back of a re-opening of one or more of the following selected Federal Government of Nigeria Bonds: 13.05% FGN August 2016; 15.10% FGN April 2017; 16% FGN June 2019 and 10% FGN July 2030.

The Offer is expected to take place in the fourth Quarter of 2013 and the total issue size will be about ~~N~~80 billion.

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